## **Guidance Notes**



#### **Module Outcome**

- To encourage more participants and climbers both adults and juniors
- To provide access to climbing walls for the wider community
- To maximise the utilisation of the climbing wall
- To assist communities in experiencing the 'Great Outdoors'

#### **PLAN**

#### Challenge: How do you plan to maximise the use of your climbing wall?

#### **Examples of best practice**

- Aims and objectives are defined in a business plan, and an action plan is in place
- Specific targets for income and expenditure are included in the financial plan
- Data is gathered to establish market size and latent demand
- Customer and non-user research is carried out to identify needs and wants
- The facility's target markets are defined and known
- A marketing and Promotion plan is in place; a variety of media is considered
- Actions are aligned to those of partners
- Route setting is planned and helps retain customers
- Competitor analysis is carried out; activities offered are different from other providers
- Policies and procedures are part of an integrated management system

#### Suggested Guidance

- Are the aims and objectives for the facility identified in a business plan; is there an action plan to achieve the objectives
- Are specific targets for income and expenditure for all aspects of the business included in the financial plan
- Is customer, catchment, market, and research data gathered to establish total market size and levels of latent demand for services
- Is customer and non-user research carried out to understand fully the needs and wants of existing customers and potential new customers
- Are the facility's target markets defined and is this known by management and staff
- Is there a clear marketing and promotion plan in place that considers a variety of formats including social media
- Are actions aligned to those of partners, for example:
  - o School Sports Co-ordinators
  - o County-wide activity forums
  - County regeneration services
  - Youth and Social Services
  - o Association of British Climbing Walls (ABC) national agenda







### **Guidance Notes**



- Emergency services
- Is route setting planned well in advance (where possible); are opportunities provided to retain customers for longer due to the changes in routes
- Are comparisons made with other climbing facilities in the area; is an analysis of what others are providing carried out; are the activities the facility offers different from other providers
- Are policies and procedures in place as part of an integrated management system? Is there a process in place to regularly review and update relevant policy and procedure systems?

#### DO

#### Challenge: How do you communicate your commitment?

#### **Examples of best practice**

- Information on activities/courses is displayed
- A mobile tower is considered to promote the wall in different locations
- Climbing-specific literature/information is available at the facility and other venues
- An outreach programme is in place
- Websites and social media are used to promote the activities
- Links are in place to governing bodies and information is used

#### **Suggested Guidance**

- Is signage displayed to inform customers of the activities/ courses available
- Is consideration given to having a mobile tower to promote the wall in different locations to raise the profile of the facility
- Is there climbing-specific literature/information available at the facility; are other venues used to raise awareness, for example, local schools, local shops, supermarkets, GP surgeries, libraries, and community venues
- Is there an outreach programme in place for schools, local youth associations and other partners
- Are websites and social media used to promote activities and courses
- Are there links in place to governing bodies, for example, The British Mountaineering Council (BMC); is information from governing bodies used, for example, The BMC Climbing Wall Manual?







## **Guidance Notes**



#### DO

#### Challenge: What legislation, statutory or best practice have you considered?

#### **Examples of best practice**

- The British Mountaineering Council is used to guide standards
- The Association of British Climbing Walls (ABC) standards are used
- The National Indoor Climbing Award Scheme (NICAS) is used to deliver a structured programme
- The Adventure Activities Licensing Authority (AALA) is used to ensure safety standards are achieved
- The Mountain Leader Training organisation is used to help with staff qualifications and continued professional development (CPD)
- There is compliance with appropriate British Standards
- Equipment is checked against manufacturer's guidance
- Walls are inspected and serviced
- Public liability insurance is in place
- A declaration of fitness is completed, or a disclaimer signed
- Regular industry updates and related media are received and reviewed
- There are written risk assessments and safe systems of work (SSOW).

#### **Suggested Guidance**

- Is the British Mountaineering Council (BMC) used to guide the required standards; is ongoing information and support provided
- Are the standards of the Association of British Climbing (ABC) walls used to review, implement, and raise standards
- Is the National Indoor Climbing Award Schemes (NICAS) used to help deliver a structured programme of skills development for participants
- Is the guidance from the Adventure Activities Licensing Authority (AALA) used to ensure safety standards are achieved
- Is the Mountain Leader Training organisation's guidance used to help with organising staffing qualifications and ensure CPD courses are available, and standards maintained
- Is there understanding and compliance with the appropriate British Standards, for example, British Standard EN 12572 Artificial climbing structures? Safety requirements and test methods for bouldering walls
- Is all equipment checked against the manufacturer's guidance each time it is used and formally inspected at least annually and are records kept on-site
- Are the walls inspected and serviced regularly are records held at the facility
- Is public liability insurance in place
- Is a declaration of fitness completed or are disclaimers used
- Are regular industry updates and industry-related media received, are they readily available on-site? Are they reviewed and used to improve the service delivery and activities
- Has the facility written risk assessments and safe systems of work (SSOW) for the facility and are these reviewed at least annually; are actions identified carried out?







## **Guidance Notes**



#### DO

#### Challenge: What training has been put in place to deliver this commitment?

#### **Examples of best practice**

- Minimum qualification levels are set
- Staff qualifications are held on-site
- External instructors' qualifications and certificates are held on-site
- Staff are trained to ensure that the wall and equipment are not misused when instructors are not on site
- Staff are trained in policies procedures, risk assessments and safe systems of work

#### **Suggested Guidance**

- Are minimum qualification levels set for staff following the guidance of the Governing Bodies
- Are copies of all staff qualifications filed and kept on-site
- Are all external instructors' records, for example, qualifications, insurance and first aid certificates kept on-site
- Are front-line staff trained to ensure the wall and equipment are not misused when instructors are not on site
- Are staff trained in the policies, procedures, risk assessments and safe systems of work; is this recorded?

#### DO

#### Challenge: What resources have been allocated to achieve these outcomes?

#### **Examples of best practice**

- Staff rotas ensure the appropriate supervision is provided
- Processes are in place for short-notice staff cover
- There is an equipment asset register and replacement plan
- Time is allocated for inspections of the equipment
- Training is sufficient to allow safe delivery and supervision

#### Suggested Guidance

- Do the staff rotas ensure that appropriate supervision is provided for the different activities held at the facility
- Are there processes in place for short-notice staff cover, for example, is there a list of staff who can cover staff, instructor, and supervision roles
- Is the equipment part of an asset register with a replacement plan to ensure equipment is always of a good standard
- Is time allowed within the programme for physical checks of the equipment, and do staff rotas allow time for the inspections to be carried out
- Is training sufficient to enable safe delivery and supervision of all activities; are budgets allocated for training?







## **Guidance Notes**



#### **MEASURE**

#### Challenge: How do you measure?

#### **Examples of best practice**

- Financial performance is measured and KPIs are in place
- Retention and attrition are measured
- Attendance is measured: Club member numbers are measured
- The coaching structure is helping to increase the number of users with specialist needs
- Systems are in place to get feedback
- Audits, reviews, and mystery visits are carried out and scored.

#### **Suggested Guidance**

- Is financial performance measured and is there a range of KPIs in place
- Is members' retention and attrition rates measured
- Is attendance measured for individuals and groups; are the number of club members increasing
- Is the coaching structure helping to increase the number of users with specialist needs
- Is feedback encouraged, in a variety of ways from both customers and stakeholders, for example, customer satisfaction surveys, customer comment forms, website contact forms, and verbally
- Are internal and external audits, reviews and mystery visits carried out, are these scored to help show improvement, and are actions identified added to the improvement plan?





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## **Guidance Notes**



#### **REVIEW**

#### Challenge: How do you review what you measure?

#### **Examples of best practice**

- Progress on the business plan is reviewed regularly
- Financial performance and KPIs are reviewed regularly
- Attendances at courses are reviewed against targets and capacity
- Use by target groups is reviewed and monitored
- There are regular reviews of the overall programme and individual events
- Benchmarking is carried out with other venues at local, regional, and national level
- Results from surveys and feedback are reviewed; areas for improvement are identified.

#### Suggested Guidance

- Do the management review progress against the business plan regularly; are staff involved in the reviews
- Is financial performance and KPIs reviewed and monitored regularly to determine the success of the programme, courses, and initiatives
- Are the attendances at courses reviewed against agreed targets, maximum capacity for the wall and instructors
- Is the use by target groups reviewed and monitored, are areas for improvement identified
- Is there a programme of regular reviews that looks at the overall programme as well as individual events that assist in planning a balanced and successful programme for the short, medium, and long term? Are new activities identified, for example, exercise classes based on climbing fitness
- Is benchmarking carried out with other venues at the local, regional, and national levels, are the results from benchmarking added to the improvement plan
- Are the results from surveys and customer feedback reviewed, and are actions identified carried out?







# Quest - Splus 10 - Climbing Guidance Notes



#### **IMPACT**

#### Challenge: Has what you have done made a difference?

#### **Examples of best practice**

- Income is increasing and expenditure is decreasing
- User numbers are increasing, and targets are being achieved
- Participation by target groups is increasing
- Results of surveys, and mystery visits are improving, compliments are increasing and complaints reducing
- Funding is received from other organisations to add new activities
- Manufacturers offer free equipment to promote their brand
- Events are being attracted and there are funding opportunities
- Performance of competitive climbers is improving
- There is increased participation amongst the wider community

#### **Suggested Guidance**

- Are all areas of income increasing year on year, is expenditure decreasing, for example, staffing and maintenance
- Is there an increase in participation in taster sessions, courses, and casual use; are all targets being achieved
- Is participation by target groups increasing, for example, people with disabilities and people with addiction needs, women, young people, and those on low-income
- Are the results of customer surveys and customer satisfaction improving over time; are the scores for mystery visits increasing; are customer compliments increasing and customer complaints decreasing
- Is funding received from other organisations, for example, NHS, BMC, and other organisations to add new activities to improve the physical and mental health of communities
- Are manufacturers offering equipment free of charge as a method of promoting their brand
- Are events being attracted and is there evidence of successful funding opportunities, for example, sponsorship
- Is the performance of competitive climbers improving and are they competing at higher levels? Are competitive climbers in the club attracting commercial sponsorship
- Is there evidence to show that there is increased participation amongst the wider community?





